

**BENEFITS AND PROGRAM ADMINISTRATION ASSIGNMENT MATRIX**  
**As of April 1, 2008**

PRIORITY	SUBJECT	DATE OF ASSIGNMENT	STAFF	STATUS
1	Alternate Retirement Program (ARP)	SB 1105 (Stats. 2004, Ch. 214, amended by Stats. 2005, Ch. 328)	MBSB, AESB, FCSD, ISO, ITSB, LEGO, OFAS, OSSD, PAOF	<p>ARP became effective August 11, 2004, and applies to new state miscellaneous and industrial members hired on or after this date. The first ARP participants who became CalPERS members during August 2004 will have an opportunity to make an election regarding what to do with their ARP funds beginning July 2008.</p> <p>Beginning on the dates below, ARP members will begin to receive the following information from CalPERS, DPA and their Unions:</p> <p>May 2008 – DPA will send ARP Notification Postcard to ARP members who are in their 45<sup>th</sup> month</p> <p>June 2008 – CalPERS will send Alternate Retirement Program information booklet (PUB-10) and ARP Election Notification letter to ARP members who are in their 46<sup>th</sup> month</p> <p>July 2008 – DPA will send ARP Payout Options booklet and ARP Payout Selection form to ARP members who are in their 47<sup>th</sup> month</p>

PRIORITY	SUBJECT	DATE OF ASSIGNMENT	STAFF	STATUS
1	CalPERS Retirement Planning Fairs	Ongoing	Customer Service and Education Division	<p><b>April 29 in Oakland:</b> CSU's East Bay's Oakland Center</p> <p><b>May 1-2 in Santa Barbara:</b> Carrillo Recreation Center</p> <p><b>May 16-17 in San Jose:</b> Santa Clara county Office of Education</p> <p><b>May 22 in Bakersfield:</b> University Square</p>